## NORTON ROSE FULBRIGHT EDUCATIONAL EXCELLENCE AWARDS EDUCATIONAL LEADERSHIP RUBRIC

| Section  | Below the standard of<br>excellence   | Meets the standard for excellence  | Exceptionally above the standard for excellence   |
|--|---|--|---|
|  | 0-3   | 4  | 5   |
| Goals<br>(5 points)  | <ul> <li>Goals are generic</li> <li>Goals are not focused on<br/>educational leadership</li> <li>Unachievable or not realistic</li> <li>Unclear or not well-defined</li> </ul>  | <ul> <li>Goals are focused on educational<br/>leadership</li> <li>Achievable and realistic</li> <li>Clear</li> <li>Goals are specific to<br/>learner/stakeholder outcomes</li> </ul>   | <ul> <li>Goals are highly relevant to actual educational leadership activities (e.g., programmatic change, process improvement)</li> <li>Achievable and realistic</li> <li>Clear and specific (focused, well-defined, action-oriented)</li> <li>Innovative or focused on national movements/organizations in health sciences education. (e.g., Leadership in SACSCOC, CLER, etc.).</li> </ul>   |
|  | 0-3   | 4  | 5   |
| Educational<br>Leadership<br>Personal<br>Preparation<br>(5 points) | <ul> <li>Time spent in preparation activities is not quantifiable</li> <li>Preparation activities are clustered in a short amount of time or involved very little time overall</li> <li>Preparation activities are not related to improving skills in educational leadership or leadership</li> <li>Preparation activities are planned but have not yet been initiated</li> </ul> | <ul> <li>Time spent in preparation<br/>activities well defined and<br/>quantified</li> <li>Preparation activities are related<br/>to leadership or business skills<br/>related to leadership (e.g.,<br/>Managing a budget, interpersonal<br/>skills, how to reward employees).</li> <li>Some activities may be informal<br/>(being mentored), but there are<br/>also some well-defined<br/>quantifiable experiences (e.g.,<br/>formal educational leadership<br/>training)</li> <li>Personal preparation activities<br/>linked to individual educational<br/>leadership roles/goals</li> </ul> | <ul> <li>Time spent in personal development as<br/>a leader is quantifiable and logical</li> <li>Participated in activities consistently<br/>over significant periods of time</li> <li>Activities include formal educational<br/>training (e.g., MTFP, MBA, Rice<br/>Business School certification or<br/>participation in development courses at<br/>a regional or national level)</li> <li>Relevance of educational leadership<br/>development activities clearly linked to<br/>goals and individual leadership activities</li> </ul> |

|   | 0-3   | 4   | 5   |
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| Self-reflection<br>and<br>improvement<br>(5 points) | <ul> <li>No meaningful reflection on feedback received from learners, team members or individuals supervised.</li> <li>Feedback is from a limited number of sources</li> <li>No description of how feedback was used to guide self-improvement as an educational leader</li> <li>No examples are provided of leadership improvements gained by feedback or evaluation outcomes</li> </ul> | <ul> <li>Reflection on feedback received<br/>with some mention of process</li> <li>Includes feedback from multiple<br/>sources, but may not have<br/>explicitly solicited the feedback</li> <li>Specific mentor(s) for educational<br/>leadership identified or referenced</li> <li>At least one example of<br/>improvements as a result of<br/>educational leadership is provided</li> <li>Description of impact of<br/>improvement may or may not be<br/>described</li> </ul> | <ul> <li>Evidence is provided regarding<br/>explicit use of feedback to make<br/>important changes to processes,<br/>procedures, or the learning<br/>environment.</li> <li>Solicits feedback from multiple<br/>sources such as a 360 evaluation of<br/>leadership</li> <li>Letter of support from respected or<br/>renowned educational leader/mentor<br/>OR mentor with expertise for a<br/>specific leadership skill (e.g., How to<br/>communicate more effectively in<br/>teams)</li> <li>Specific and detailed descriptions of<br/>at least two examples of<br/>improvements as a result of<br/>educational leadership are provided<br/>Description of impact of<br/>improvement is described.</li> <li>Mentoring of others in leadership<br/>skills</li> </ul> |
|   | 0-14  | 15-18   | 19-20   |
| Quality-<br>Methods<br>(20 points)                  | <ul> <li>Types of leadership<br/>roles were vague or not<br/>easily understood.</li> <li>Activities described are<br/>mostly administrative<br/>and do not require<br/>critical thinking (e.g.,<br/>developing the calendar<br/>or making schedules for<br/>trainees)</li> </ul>  | <ul> <li>Includes a least one major<br/>educational leadership role<br/>within the department or<br/>institution (e.g., Program<br/>director, Assistant/Associate<br/>Program Director, Director of a<br/>large/department<br/>wide/institutional course, Chair<br/>of Dept/School/Institutional<br/>educational committee)</li> </ul>  | <ul> <li>Multiple leadership roles</li> <li>Activities involve new program<br/>development, national initiatives</li> <li>Leadership role includes editor of<br/>medical education journal or author<br/>of educational standards or national<br/>guidelines in medical education</li> <li>Tasked to create or implement new<br/>course, program, or educational<br/>activity. (e.g., Team Launch, IPASS)</li> </ul>  |

|  | <ul> <li>Activities listed are<br/>clinical leadership roles<br/>and not educational<br/>leadership roles</li> <li>Fewer than three<br/>educational leadership<br/>activities</li> <li>No major educational<br/>leadership role</li> <li>Listing committee<br/>involvement without<br/>evidence of individual<br/>contribution</li> </ul> | <ul> <li>Includes two or more other<br/>leadership roles (e.g., CME<br/>course director, educational<br/>committee membership)</li> <li>Evidence of individual<br/>contribution or assigned a<br/>specific role on educational<br/>committees.</li> <li>Service on ad hoc committees<br/>convened to solve an<br/>educational need or problem</li> <li>Review panel for educational<br/>awards, grants, or other<br/>recognition</li> <li>Evidence of mentoring faculty</li> <li>May include leadership roles<br/>in a local or regional<br/>professional society.</li> </ul> | <ul> <li>Serve on national education related<br/>committees for discipline (i.e., APA)<br/>or national initiatives (AAMC, CLER)</li> </ul>  |
|--|---|---|---|
|  | 0-14 <ul> <li>No quantitative evidence or</li> </ul>  | <ul><li><b>15-18</b></li><li>Some quantitative evidence or</li></ul>  | 19-20• Leadership activities or methods are   |
| Quality-<br>Meaningful<br>Results<br>(20 points) | <ul> <li>metrics of leadership<br/>activities</li> <li>No suggestion that they<br/>serve as a model or mentor<br/>for others</li> <li>No evidence of sharing<br/>leadership "lessons learned"<br/>to colleagues or the broader<br/>community.</li> </ul>  | <ul> <li>metrics of leadership activities<br/>(e.g. external reviews)</li> <li>Clear evidence of leadership<br/>activities addressing learner<br/>and programmatic needs and<br/>deficiencies</li> <li>Includes some evidence of<br/>dissemination of leadership<br/>activities external to home<br/>institution</li> <li>Evaluation or metric<br/>demonstrating that course,<br/>clerkship, program meets or<br/>exceeds the institutional</li> </ul>  | <ul> <li>innovative and acknowledged with<br/>awards or other recognition, locally,<br/>regionally, or nationally</li> <li>Leadership activities are adopted by<br/>other institutions as a model for change</li> <li>Leader is sought out by national experts<br/>and colleagues for inter-institutional or<br/>national collaboration.</li> <li>Is recognized as a mentor to other<br/>educational leaders</li> </ul> |

|                                       |  | <ul> <li>standard, if applicable<br/>standards exist.</li> <li>Curricular innovation becomes<br/>model for others.</li> </ul>  |   |
|---------------------------------------|--|--|---|
|                                       | 0-25   | 26-28  | 29-30   |
| Leadership<br>Quantity<br>(30 points) | <ul> <li>Educational leadership<br/>activities do not span at<br/>least 5 years in total</li> <li>Major leadership positions<br/>or activities are held for less<br/>than 3 years</li> <li>Total number of hours spent<br/>in leadership activities is<br/>less than 2000 hrs. over the<br/>5 years</li> </ul>   | <ul> <li>Educational leadership activities<br/>span at least 5 years in total, but<br/>some variation from year to year</li> <li>Major leadership positions or<br/>activities are held for greater than<br/>3 years</li> <li>Total number of hours spent in<br/>leadership activity is<br/>approximately 2000-3500 hrs.<br/>over 5 years</li> </ul>  | <ul> <li>Demonstrates consistent commitment to educational leadership activities for well over 5 years</li> <li>Demonstration of commitment to at least one primary leadership activity for greater than 4 years.</li> <li>Total number of hours spent in leadership activities is &gt;3500 hrs. over 5 years</li> </ul>  |
|                                       | 0-7  | 8-9  | 10  |
| Leadership<br>Breadth<br>(10 points)  | <ul> <li>Only one or none of the following:</li> <li>Leadership impacts more than one learner group (e.g., students, trainees, health professionals)</li> <li>More than one type of leadership activity (e.g., program administration, curriculum development, committee participation)</li> <li>More than one level of impact of leadership activities (local/institutional, regional, national, or international)</li> </ul> | <ul> <li>At least TWO of the following:</li> <li>More than one learner group (e.g., students, trainees, health professionals)</li> <li>More than one type of leadership activity (e.g., program administration, curriculum development, committee participation)</li> <li>More than one level of involvement of leadership activities (local/institutional, regional, national, or international)</li> </ul> | <ul> <li>All THREE of the following:</li> <li>More than one learner group (e.g., students, trainees, health professionals)</li> <li>More than one type of leadership activity (e.g., program administration, curriculum development, committee participation)</li> <li>More than one level of involvement of leadership activities (local/institutional, regional, national, or international)</li> </ul> |

|  | 0-3  | 4   | 5  |
|--|--|---|--|
| Portfolio<br>preparation<br>(5 points) | <ul> <li>Portfolio was sloppily<br/>organized or with errors in<br/>grammar, syntax, or spelling</li> <li>Description of time and<br/>effort with each item of<br/>leadership is incomplete or<br/>confusing</li> <li>Supporting evidence is<br/>scant, or not well organized<br/>and explained</li> <li>Inconsistencies in learners,<br/>dates, responsibilities etc.<br/>exist among structured<br/>summary, personal<br/>statement, CV and<br/>supporting evidence</li> <li>Structured summary lacks<br/>one or more major<br/>components</li> <li>Violations of HIPAA or</li> <li>Personal statement vague<br/>and incomprehensible</li> </ul> | <ul> <li>Portfolio is mostly organized and searchable</li> <li>Description of time and effort with each item of leadership is included</li> <li>Supporting evidence is mostly clear</li> <li>Information was consistent across the structured summary, personal statement, CV and supporting evidence</li> <li>Information present in the structured summary resembles standard.</li> <li>The writing is clear and easy to follow, with only minor errors in grammar and syntax.</li> <li>Personal statement concisely describes journey in education and leadership</li> </ul> | <ul> <li>Portfolio was clearly organized, easy to read and neatly formatted.</li> <li>Description of time and effort with each item of leadership is included and explicit</li> <li>Information is consistent across the structured summary, personal statement, CV and supporting evidence, cross-referenced and highlighted.</li> <li>All required information is present in the structured summary</li> <li>The writing is clear with logical progression of ideas, grammatically correct and may be "artistic."</li> <li>Personal statement describes journey in education and leadership in a visionary or inspiring manner.</li> </ul> |