Academic Year: Fall 2023 and Spring 2024
PARENT(S) VERIFICATION WORKSHEET

This form is only required for Medical Students who are financially disadvantaged and are seeking a need-based scholarship.
Do not complete this form if you are seeking merit scholarships only. Merit scholarships for returning students are based on academic standing. Merit scholarships for entering students are offered by the Admissions Committee.
No parental information is required for any other financial aid, including merit scholarships, loans, and work-study.

This form is to be printed and completed by the parent(s). If the parent is single, separated or divorced, each parent must complete a separate form, and at least one parent's information must be reported on the student's 2022-2023 FAFSA.

All BCM students are independent for FAFSA purposes, regardless of whether they are claimed on a parent's tax return. However, BCM requires parental data to determine if a student is from a **disadvantaged** background and will continue to be disadvantaged to be considered for need-based scholarships. All required documents, including parental **2019 1040 IRS Filed Tax Return(s)**, must be submitted **together** online with the BCM Financial Aid Application. Without exception, students will not be considered if parents have non-US tax returns or any information is missing.

Student's Name: _____   I.D. or SSN #: _____

PARENTS' TAX FILING STATUS

Marital Status _____   Marital Status Date _____   State of Legal Residency _____

PARENT(S) HOUSEHOLD INFORMATION

List all members claimed on your IRS Tax Return include yourself and spouse. Do not include other family members living in your home that were not claimed on your 1040 Tax Return. Additional current BCM students may be included. Please include ages for all members listed.

Full Name	Age	Relationship	Date of Birth	College Attending: Must be Full-Time during above Academic Year
BCM Student:	██	**Daughter/Son**		**Baylor College of Medicine**
		Self		████████████████████
		Spouse		████████████████

PARENT(S) TAX AND INCOME INFORMATION

$_____ $_____
          Self - Total Earnings   Spouse - Total Earnings

☐ **Check here if you filed a 2021 U.S. Federal Tax Return:**
  ➢ Attach a <u>signed</u> copy of your 2021 Federal Tax Return with **all schedules, worksheets, W2's and/or 1099 statements**. Tax returns **must be sign,** even if filed electronically.

☐ **Check here if you were not required to file a 2021 U.S. Federal Tax Return:**
  ➢ If you are **not** required to file a Tax Return for 2021, you **must** submit proof from the IRS that you did not file.
To obtain an IRS Letter of Non-filing, visit https://www.irs.gov/individuals/tax-returntranscript-types-and-ways-to-order-them. On the 4506-T form, checkmark Box 7.

PARENT(S) ASSET INFORMATION - <mark>**All assets must be reported. Enter zero "0" if none.**</mark>

Total current balance of cash, savings, and checking accounts	$_____
Current net worth of investment (investment value minus investment debts)	$_____
Current net worth of business (business value minus business debts)	$_____
TOTAL:	$_____

By signing below, I certify that all information provided in this form is accurate in order to determine the student's eligibility for Baylor College of Medicine institutional financial aid. If eligible for a need-based scholarship, this funding must be used for educational purposes only.

_____   _____
Father/Stepfather   Date   Mother/Stepmother   Date

This form must be included with the <u>student's</u> BCM Financial Aid Application along with <u>signed</u> 2021 US Income Tax Return(s), including all schedules, W-2's and/or 1099's.

Do not send this form separately from the online BCM Financial Aid Application.
Do not email any documents with personally identifiable information including social security numbers or bank account information, etc.

TROUBLESHOOTING: If you are having trouble with access, submission, or functionality of the form and application contact the BCM-IT Helpdesk at 713-798-8737. For all other questions, please contact the office of Student Financial Aid. We will accept hard-copies by mail or in-person. Fax and e-mail attachments are not accepted.