



Clinical Research Center (CRC) CRC Approval Process (C-02-01)

1. Purpose:

- 1.1. To describe the process for approving clinical research protocols for Clinical Research Center (CRC) support.

2. Scope:

- 2.1. This procedure applies to clinical research protocols submitted for CRC support.

3. Procedures:

- 3.1. CRC Nurse Manager contacts study team within 2 weeks of receiving CRC service request via electronic [Office of Clinical Research \(OCR\) service portal](#).
- 3.2. All protocols will undergo a feasibility review by the CRC Nurse Manager prior to CRC utilization.
- 3.3. Prior to CRC feasibility meeting, study team sends study documents such as protocol, pharmacy manual, lab manual, study budget, etc. as applicable to CRC nurse manager.
- 3.4. The following attendees are required to attend CRC feasibility meeting.
 - Principle Investigator
 - CRC nurse manager
 - Study coordinator or representative
 - Investigational pharmacy for study requires investigational product
 - Baylor St Luke's Medical Center (BSLMC) Research staff for studies requires BSLMC support
- 3.5. CRC nurse manager emails CRC feasibility meeting minutes along with any pending items to the study team.
- 3.6. CRC nurse manager presents study to internal feasibility meeting.
- 3.7. CRC feasibility meeting minutes/checklist, protocol, and finalized budget is required to conduct internal feasibility review.
- 3.8. CRC nurse manager sends PI agreement for review/signature
- 3.9. CRC nurse manager draft nursing orders and flowsheet and sends to study team for approval.



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- 3.10. Study conducted at McNair 7th floor also requires approval from Nurse Director of the clinic/infusion suite.
- 3.11. CRC nurse manager verifies the following.
- 3.11.1. Study set up in [Clinical Trial Management System \(CTMS\)](#)
 - 3.11.2. Study budget finalized in CTMS
 - 3.11.3. CRC utilization box is checked in CTMS
 - 3.11.4. Study set up in Electronic Medical System (EMR) system
 - 3.11.5. Study Drug is profiled in EMR as applicable
 - 3.11.6. Principal investigator is added to CRC Epic department as applicable.
- 3.12. CRC nurse manager adds study to the following internal portal.
- 3.12.1. Project Activity Tracker (PAT)
 - 3.12.2. OCR regulatory system
 - 3.12.3. Clinical Research Resource (CRR)
- 3.13. Once study team receives all regulatory and administrative approval, CRC in-service is scheduled/conducted before seeing first subject in CRC.
- 3.14. Mock visit is also scheduled for complex study visit.

4. MATERIALS AND REFERENCES:

- 4.1. [Office of Clinical Research \(OCR\) service portal](#)
- 4.2. [Clinical Trial Management System \(CTMS\)](#)
- 4.3. [CRC Approval Flowchart](#)

5. VERSION/REVISION HISTORY:

Approval Date	Version	Revision Summary
10/10/22	1	